## SID Expansion

### **SID Expansion Overview**

ECSI expanded the Student ID Field in SAL to accommodate student identification numbers up to 16 digits in length. The expansion impacts several screens in SAL, most notably the **Primary Window**, the **Collection Module**, and the **Screen Cash** window.

As a part of this expansion, the student ID field relocates from the lower right-hand corner of SAL to the top of the **Primary Window**. Users will locate the expanded student ID field between the **SSN field** and the borrower's **Name**.

RIMARY WINDOW A0 TEST UNIVERSITY SUPERVISOR EC 12/19/2018									
File Find Account Functions General Functions Printing Help									
Search 🗭 Adv Name Lash Lonection Adjus	st Def Canc History Memo Forms Utility Run Optional Help								
SSN SID Nam	ne 🎍 🖶 Info								
0 0									
C Demographic	Dues Paids								
	Current Amount								
	15 Past Prin Paid								
	45 Past Prin Canc								
Ph RF 00 Status	75 Past Balance								
r Loan Info ——	105 Past Payoff								
Separated	105+Past Suspense								
Plan Interest Begin	Int Due Int Paid								
Exit Principal Begin	Interest Past Int Canc								
Special Code	Agency Penalty								
Collector Code	Agency Agency								
Credit Bureau Code	NSF								
Term Last Due Date	Letter								
Hold Interest Rate	Cred-Bur Cred-Bur								
Stop Cycle E-Note	Other 1 Other 1								
Frequency Fixed Payment	Phone Phone Phone								
	Inhouse Inhouse								
	Next Due								
Dep Amt Date	Total 1 Mon Int								
Amt Uk-No	Clear All Dues Undo Changes Apply Changes								
	Release								
Resched To Amt									
Email									

**Note**: The SID expansion is mostly limited to changes in SAL. WebX is unaffected by any changes made as a part of the SID expansion project.





#### **Screen Cash**

SCREEN CASH	A0 TEST UNIVERS	ITY SUPERVISO	R		_ <b>_</b> ×
File					
🔶 Srch 🔶 N <u>a</u> me	e <u>H</u> istory <u>M</u> emo <u>E</u> di	t payment <u>D</u> elete pa	yment Edit <u>l</u> isting	Apply listing <u>C</u>	reate
SSN 800 00 1	048 SUD 123 45	6789101112	Mame ALEXAN	IDER LYNC	H
Student [1	Domestic Good 12/1	7/2018	Girlfriend [B] Do	mestic Good 05	5/23/2012
LYNCH, ALEX	KANDER		LYNCH, KIMBERL	Y	
3330 HEALY	DR		3985 MONTOUR F	<u>IUN</u>	
WINSTON SA	LEM. NC 27103		CORAOPOLIS, PA	15108	
336-607-2222	Zone Status (		(412)555-3985 Z	one E Statu	s G 🛑 📥
Deposit	Check		Sequenc	e Payment typ	e Suspense
Date Fisc	ai number	Advance	Num	REGILLAR	
12/13/2010 Y			PAYOFF	FIXED PAYMENT	SUSPENSE
PER24A A0 3 01	DEF-QD- 5/20	19	1,060.60	40.00	SOULTENOL X
TOTALS			1,060.60	40.00	
					-
•					

### **Collection Screen**

COLLECTION SCREEN         A0 TEST UNIVERSITY         SUPERVISOR           File         Find         Account Functions         General Functions         Printing         Help           Search         Name         History         Forme         Devices         Rm	EC 12/19/2018
St# 800 00 1048 SID# 123456789101112 Student [] Domestic Good 12/17/2018 LYNCH, ALEXANDER 3330 HEALY DR WINSTON SALEM, NC 27103- 112-555-1172 Zone Status G	NEXT       Girlfriend [B] Domestic Good 05/23/2012         LYNCH, KIMBERLY       3985 MONTOUR RUN         COHORT       CORAOPOLIS, PA 15108- (412)555-3985         Zone       Status G
Special Memo           FD/TP         CP         AMOUNT         BALANCE         P           PER24A         A0         2,000.00         1,060.60         1,0           TOTAL         2,000.00         1,060.60         1,0	AVOFF MTH-DELQ NOW-DUE FIXED PAYMENT CC COLLEC 60.60 0∕0 40.00 60.60 40.00
Add Memo         Next           Date         Time Code         Memo           6/11/2018         10:24         ME         P DUE         :PER24A A0           6/11/2018         10:24         ME         I PAST         :PER24A A0           6/11/2018         10:24         ME         I PAST         :PER24A A0           6/11/2018         10:24         ME         I PAST         :PER24A A0           6/11/2018         10:24         ME         I EDI PARA         A0           5/24/2018         10:24         ME         I EDI PARA         A0           5/24/2018         10:30         SL         I 20 DAY         DELINQUENT           4/19/2018         10:30         SL         I 20 DAY         DELINQUENT           4/19/2018         10:31         ME         DET OUT         - PROACTIVE FMA	Prev       Maximize         Review date       Operator/Name         .08 TO       35.43         .08 TO       4.57         DM/DAUE       MCDONALD         2.08 TO       .00         DM/DAUE       MCDONALD         PON       BILLING         DM/DAUE       MCDONALD         DM/DAUE       MCDONALD





### Display

For clients that already store student ID numbers for their borrowers in SAL, the student ID number will display in the **SID** field of the **Primary Window**.

RIMARY WINDOW A0 TEST UNIVERSITY SUPERVISOR E	C 12/19/201	3						. 🗆 🗙
File Find Account Functions General Functions Printing Help								
Search 📥 Adv Name Cash Collection Adjust	st Def Car	ic History	Memo	Forms	Utility	Run	Optional	Help
SSN 800 00 1908 SID 00001908 Nam	ne CHELSE	A J LYNCH	1					<u>I</u> nfo
PER24A								
1 1 1 A								
Student [1] Domestic Good 04/03/2014	Dues			Pai	ds —	Thi	s Year Co	ohort <sub>i</sub>
4983 MONTOUR RUN	Current		33.11	Am	ount		2,000.0	0
	15 Past			Prir	Paid		410.7	0-
CORAOPOLIS, PA 15108	45 Past			Prir	Canc			
Ph Home (412)555-4983 RF 00 Status G	75 Past			Bal	ance		1,589.3	0
Loan Info ——Perkins-N 07/1993 To Current	105 Past			Pay	/off		1,596.1	9
3-Repayment Separated 07/01/2013	105+Past			Sus	pense		40.0	0
Plan 1 Interest Begin 04/01/2014	Int Due	Pact	0.89	Int	Paid		00.0	
Exit W Principal Begin 05/01/2014	Lato Foo	ast			Sanc		7.8	IA-
Special Code	Agency							
Collector Code	Legal				al			
Current-Good Status 11 07/31/2014	NSF			NS	F			
Term 57 Last Due Date 01/01/2019	Letter			Let	er			
Hold Interest Rate .05000 M	Cred-Bur			Cre	d-Bur			
Stop Y Cycle 05 E-Note E	Other 1			Oth	er 1			
Frequency M Fixed Payment 40.00	Phone			Pho	one			
Last Transaction ACH	Inhouse			Inho	ouse	0.01	D	
Den Amt 81 00 Date 09/19/2017	Cohort M	onth Del	<b>1000</b>	Ne>	t Due	нсн	Permane	
Amt 81 00 Ck-No 150505			40.00		onint		0.0	<u> </u>
	Clear All D	Dues Und	lo Change	5			<u>A</u> pply Chan	ges
Besched To Amt							Re	ease
	T							





### **Accessing and Locating Accounts**

Users are able to locate and access borrower accounts by typing the 9 digit or less student ID number in either the **SSN** or **SID** field on the **Primary Window**.



For clients that opt to use the expanded SID functionality, any SID in SAL that contains more than 9 digits must be entered in the **SID** field only. Any attempt to use the **SSN** field for an expanded SID limits the user to only the first 9 characters entered, and will not populate an account.

SSN		SID 23456789101112
SSN123	45	6789 SID

**Note**: The **SID** field on the **Primary Window** easily displays up to 14 characters of the expanded student ID. If the student ID number is greater than 14 characters, the user is required to scroll inside the **SID** field to view the entire number.



#### **Student ID Number Search**

The **Student ID Number** search option under the **Search** action tab in SAL has been updated to accommodate the expanded SID in SAL. Users that want to locate a range of borrower accounts by SID can do so by entering the beginning and ending values in the **Account ID Search** window. Once the **Starting with** and **Up To And Including** values are entered, click the **Search** button to locate the borrower's that fall within the submitted numerical range.



All ID Numbers that fall within that numerical range are listed in the **ID Number Search** window. Double-Click on the borrower's information to open the account in SAL.

ID Number	SS Number	Name	
123-45-6789101112	800-00-1048	LYNCH, ALEXANDER	
	<u>P</u> rev 20	) <u>N</u> ext 20	
Select any listing by doubl	e-clicking on it		



## SID Expansion

#### SALWeb

Like SAL, SALWeb limits the user to entering up to 9 characters in the **Acct**: field when accessing an account by a social security number or student ID number. Only social security numbers and student ID numbers less than or equal to 9 characters can be used when searching for a borrower's account. Even though the **Acct**: field allows more than 9 characters, the program will only use the first 9 characters entered when searching/accessing an account.



The search functionality in SALWeb has been updated to accommodate the expanded SID under the **Search** action tab only.

Sal	Web								×
4	C C Acct: 123456	5789 Q				Name:			aca0-demo
F	Release View Ebills	OPEID							
	Overview Loans	History Memos	Demographics	Billing History	Credit Bureau History	Setup ACH	Def/Canc	Search	
	Search for: 12345678	39101112							
2	Last Name SID Last 4 digits SSN Phone Number Show 10 v entrie	15		Filter:					
	SSN -	SID 💠	Last 🜲	First	÷	Email	¢	Phone Number	¢
	<u>800-00-1048</u>	123456789101112	LYNCH	ALEXANDER	ALEXANDERLYNC	H@ECSI.NET	3	36-607-2222	
	Showing 1 to 1 of 1 e	entries	Fir	t Previous 1	Next				



## SID Expansion

### **Changing/Updating an SID**

The **Change SS#/SID/Fund** option under the **Adjust** action tab has been updated to no longer allow changes/updates to a borrower's student ID as the **Change ID# (All Loans)** has been removed.

#### **Pre-Expansion**

#### Post Expansion

© Select <u>A</u> l	l Loans	• Select All Loans					
I Change SS# (Ali Loans) From To	III Change ID≱ (All Loans) From To	Change SS# (All Leans) From To	Change Fund Type / Campus (1 Loan) Fund From Fund To Campus From Fund To Campus To				
Change Fund Type	/ Campus (1 Loan)						
Fund From	Campus From						
Fund To	Campus To						
atus; Processing all Ioans		Status: Processing all loans					
lect a Loan Type or all loans and click on the in	formation to change	Select a Loan Type or all loans and click on the information to change					

SAL users will update a borrower's student ID number within the **Changing Demographic Data** window of SAL.

STUDE	NT .		Send Bill OYes	s	Last Upd	ated <mark>12/1</mark>	7/2018	Source	FILE 🔽
© <u>D</u> om	estic	© <u>F</u> oreign	© <u>M</u> ilitary	Status	AG	Title	Stu	dent SS <b>#</b>	800 00 1048
First	ALEXA	NDER		Middle			Maj	or <mark>STEOP</mark>	ATHIC MEDICINE
Last	LYNCH	1		Maiden					Hyphen
Add1	3330 H	EALY DR							
Add2									
City	WINST	FON SALEM		-	State	NC	Zip	27103	
Phone	336-60	7-2222	Zone	E	Status	G	Phon	e Consent	Y
Work	(412)11	3-3976	Ext		Status	G	DOB	04/14/19	88
○Fax	(412)11	2-3976	Statu	s G	Race		ACH	Dup OK	
Cell	412-55	5-1172	Statu	s G	Sex		<mark>∏ S</mark> e	nd E-Billin	g Statements
E-Mail	ALCON	NDERLYNCH	@ECSI.NET			Status 🛛 🖸	iood	▼ <b> P</b>	roactive Opt Out
SID	123 45	6789 10111	2 Old#000 0	0 1048	Drap	Class Ye	ear 🗾 D	MV	
	mation	Powersent	Топронони	- D.	umanont	OR			0.0
Gr FD/		remanent	Temporary		rmanent	n Dr	'		
<b>**</b> TOT	ALS	. 00	.00		. 00	3			

